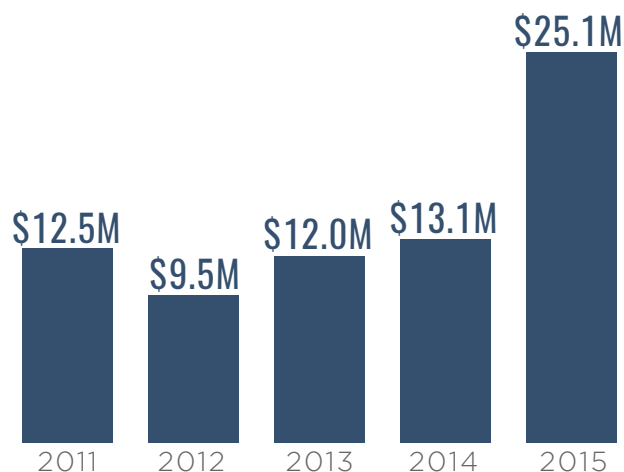


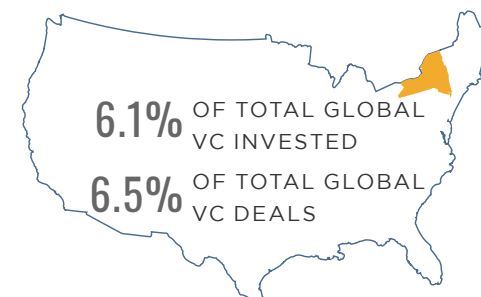
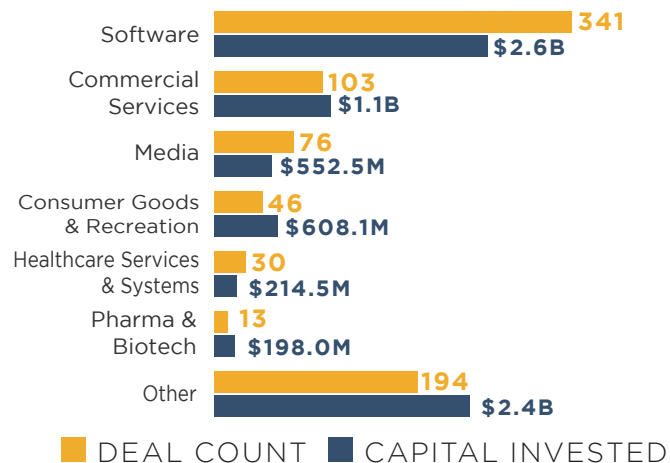
NEW YORK CITY VC INVESTMENT

USING DATA SOURCED FROM THE PITCHBOOK PLATFORM

MEDIAN PRE-MONEY VALUATIONS



2015 SECTOR BREAKDOWN



\$7.7 BILLION OF CAPITAL INVESTED THROUGH **803** VC DEALS IN 2015

DEALS WITH HIGHEST VALUATIONS

WEWORK
SERIES E PRE-MONEY
\$9.8B

BLUE APRON
SERIES D PRE-MONEY
\$1.9B

OSCAR HEALTH INSURANCE
LATE STAGE PRE-MONEY
\$1.7B

ZOCDOC
SERIES D PRE-MONEY
\$1.6B

2015 MOST ACTIVE INVESTORS IN NYC COMPANIES

Lerer Hippeau Ventures **30**

Start-up NY **26**

Entrepreneur Roundtable Accelerator **22**

RRE Ventures **19**

Great Oaks Venture Capital **17**

NOTABLE VALUATION STEP-UP MULTIPLES

KONTOR		CASPER SLEEP		OVID THERAPEUTICS		WAYUP	
20.3X		8.5X		6.3X		5.0X	
LATEST PRE-VAL	PREVIOUS POST-VAL	LATEST PRE-VAL	PREVIOUS POST-VAL	LATEST PRE-VAL	PREVIOUS POST-VAL	LATEST PRE-VAL	PREVIOUS POST-VAL
\$40.6M	\$2M	\$500M	\$59.1M	\$186.9M	\$29.6M	\$25.3M	\$5.1M

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